

Applying for a Permit, Plan, or License

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Success!	
Proceed to Dashboard	

Finding and Launching Your Application

- 1. Access the STREAM website by going to <u>stream.a2gov.org</u>. It is best to log in before you begin your application process.
- 2. You can either click on the Apply tile from the home screen or the Apply menu at the top of the page to access the Application Assistant.

STREAM			Good Afterno
Attention: An upcoming upgrade to this website will change your logi	Dashboard Home Apply n experience: email addresses will be requi	My Work Map Invoice Lookup Record Se red in lieu of custom usernames. If you are registering a new acc	arch Q , Calendar () Help Guide ount, please use your email address as your osemane. All users will be required to re-reg
	v	Velcome to STREA	м
		New to STREAM? Click here to open our user guide.	
Trouble log N	ging in? If resetting your password de leed to change your username or ema	bes not help, you may not be using your correct usernan IP These cannot be changed online. Please contact cust	te - click here to receive your username by email. omerservice@a2goworg for assistance.
If you are a contact on the invoice, navigate to) If you are NOT a contact on the invoice, please use	My Work to find any invoices on your the invoice Lookup tool to search by i Note that you wil	Paying Invoices: account. You can also go to the bottom of your Dashbo invoice number or the Record Search tool to search by o need to be logged into a STREAM account to submit a	and page, or click on your username > My Invoices in the top right corner of thi ase number or address. The invoice can be found on the fees tab once you op invoice payment.
	Please note that per	nits or projects applied to via Trakit should be accessed	via etrakit.a2gov.org.
Click	Request Inspection here to request an inspection on an existing record.	Control Public Reards Description of the search for existing permits, plans, inspections, code cases, requests and licenses.	Control of the second s

- 3. You will now be in a search screen where you can find the application you are interested in. You can use the search bar to find your application by keyword, use the category buttons to narrow down the suggested results by category, or click on the "Show Categories" link to expand a sidebar of categories to assist with your search.
 - a. Generally, the search bar will be the fastest and easiest method to use.

	Home Apply Today's In	nspections Map Report	: Search Q Calendar 🗿	
Application Assistant				
Search for application names a	nd keywords			
👫 All	Let. Trending			PLANS
Show Categories				
Banner - Lamp Post				Apply
Category Name: Misc Permits	Description: Lamp Post Banners in the Business A	ssociation Areas		
Banner - Street				And
Category Name: Misc Permits	Description: Crossing City Street Banners in the E	Business Association Areas		
Block Party				Appl
Category Name: Misc Permits	Description: Request to close a residential street. prior to the proposed street closure i	Note: Application must be sub and requires approval of at lea	omitted at least 5 business days st 70% of affected residents.	
Domestic Partnership - N	lon-Resident			Apph
Category Name:	Description:			

4. Once you have found the application you want to apply for, click on the blue "Apply" button to begin.

Application Assistant

block				٩
🛠 All	🗠 Trending			I PLANS
> Show Categories				
Block Party Category Name: Misc Permits	Description: Request to close a residential : prior to the proposed street cl	street. Note: Application must be osure and requires approval of at	submitted at least 5 business days least 70% of affected residents.	Apply

- 5. If you are not already logged in, you will be prompted to do so now.
 - a. If you have issues logging in or registering, please see the help guide for the Login and Registration Process

Standard Application Step-by-Step

1. **Application Progress Bar.** Once you are logged in, you will be brought to the first step of the application. A progress bar can be found at the top of the screen to show you how far along you are in the application process, with your current step highlighted in blue:



- 2. **Application save options.** At the bottom of the application page, you have three options: Create Template, Save Draft, or Next.
 - a. **Save Draft:** At any point during your application you can click on the "Save Draft" button in the bottom right corner to save your work and come back later. Your draft will be waiting for you in the "Saved Work" page under your name in the top right corner of the website.
 - Once you click Save Draft you will be brought back to Step 1 of the application.
 - b. **Create Template:** At any point in the application process, you can click on the "Create Template" button in the bottom left corner. This is not recommended at any stage beyond step 2 or it can result in error messages or a frozen application.

Step 1: Locations

Add One or More Locations on the Locations step of the application. Please read the instructional text carefully, as some applications require the location of the work to be done while others want the applicant's address, for example.

1	2	3	4	5	6	7
Locations	Туре	Contacts	More Info	Attachments	Signature	Review and Submit
LOCATIONS						
Please add the property ad	Idress (Including unit r	number) or the parcel nur	mber where the work is	being done.		
If the address entered is w	ithin Ann Arbor but ca	innot be found by the sea	rch feature, please cont	act the GIS Manager at sil	harrod@a2gov.org. A	nn Arbor addresses shou
never be manually added.				all the one manager at sp	101100/20280101811	
Location	~					
Add						
Location						
REQUIR <u>ED</u>						
REQUIRED						
REQUIRED						

1. When you are ready to add your address, click on the plus (+) sign in the location tile to proceed



a. Clicking on the plus sign will open a view of the Ann Arbor map. From this page you can either use the search pane to search for your address or parcel, or you can <u>use the map</u> to create a drawing to represent the area of work. Note that not all applications accept map drawings in lieu of an address/parcel.



- b. All Ann Arbor addresses should already exist in our search tools. If you are trying to add a non-Ann Arbor business or billing address you must first change the "Add Address As" drop-down menu to Billing, Mailing, or Shipping Address to unlock the manual entry option.
- c. If you cannot find an Ann Arbor address in our system, please contact our GIS manager at <u>sjharrod@a2gov.org</u>.
- d. If your address is not in Ann Arbor, you can manually add an outside address by first editing the "Add Address As" drop-down menu at the top left corner of the map screen to reflect your new address type. Billing, Mailing, or Shipping address types all allow for manual entry.



Enter Manually			
	Enter Address	Search Addresses	
Note: Ann Arbor	*Street Number		
Addresses MUST	Pre Direction		
he selected from	Street Name		
	Street Type		
the Search tool, and	Post Direction		
NEVER added	Unit Or Suite		
manually.	City		
	State		
	Postal Code		
	County		

Add Address As Billing ~

e. Once you click on the magnifying glass to search for your address or parcel, results will appear in the left pane below the search bar, as well as on the map. You can either select "Add" from the map bubble above the address, or check the box next to your address and select "Apply."

301 E Huron St Parcel: 09-09-29-114-007 Owner: CITY OF ANN ARBOR ©, Zoom to + Add	
· · · · ·	
	301 E Huron St Parcel: 09-09-29-114-007 Owner: CITY OF ANN ARBOR Q. Zoom to + Add

If your address is not found, please contact our GIS Manager at sjharrod@a2gov.org

2. Once you've selected "Add" or "Apply" for your address, you will be returned to the Locations step of your application, with that address populated. At this point you can add more locations if needed or click "Next" to proceed.

Apply for Permit - Block Par	rty				*REQUIRED
1	2	3	4	5	6
Locations	Туре	Contacts	More Info	Attachments	Review and Submit
LOCATIONS	ress does not appear usir	or the search function, do n	nt proceed as the address is	located outside the City of	Ann Arbor city boundaries and
you are not eligible to apply for a	license with the Ann Arb	or City Clerk's Office. If you	have questions or feel this i	s an error please contact or	ur office at 734-794-6140.
Type: Location 1954 Mc Intyre Dr., Ann Arbor, MI 48105	Location Add Location	~			
Main Address 🗹					
Parcel Number					
09-09-22-400-021					
Main Parcel 🔽					
Remove					
Create Template					Save Draft Next

Step 2: Type

Type: Some, but not all, applications require information at the (step 2) **Type** screen. This screen reviews the case type you are applying for (please confirm this is correct before you proceed) and may also prompt you to fill out a Description, Valuation, and Square Feet.

	2	3	4	5	6
Locations	Туре	Contacts	More Info	Attachments	Review and Submit
PERMIT DETAILS					
lo additional information	is required on this screen, pr	ess the next button to move t	o the next section of the appl	ication.	
* Permit Type	Block Party	~			
Description					
		<i>h</i>			
Back Create Ten	nplate				Save Draft Next

Step 3: Contacts

The Contacts page will contain a tile for every contact type that is required for this application, as well as one at the end for any additional/optional contacts.

For most applications, you will automatically be added as an applicant, but if there are additional contacts needed (contractor, electrician, owner, etc) they can be added here



In this example, there are two required contact type. You can use the drop-down menu on the vacant tile to see what other optional contact types may be added if desired.

- 1. Use the plus (+) sign button on each contact tile to add that corresponding contact. This will open a search screen where you can either search for an existing record or manually add a new record.
 - a. The same name may be added for multiple contact types if applicable (i.e. applicant is also the contractor or property owner).
 - b. Always search for an existing record before adding a new record. For example, you already have an account (you are currently logged into it) so you should never manually add more copies of yourself. Search for and select your name.
 - c. If you frequently use the same contact/s for your applications, you can star them as a favorite. Once you've starred a contact, you will find them in the "My Favorites" menu for future applications.

Add Contact Add Contact As : Master Electrician Search Enter Manually My Favorites Search simmons Q First N Last Nam Jeffrey Simmons ☆ Taylor Simmons ☆ Mike Simmons ☆ Richard Simmons ☆ Anna Simmons Tom Fitzsimmons ☆

Manually adding a contact and how to handle "Email is already in use" message

- 2. After searching for a contact and confirming they do not already have an account, you can go to the "Enter Manually" screen to create their account.
 - a. When manually adding a contact, you will receive an error message if their email address is already in use. This is your clue to search for them in the search bar rather than manually adding a new account.
 - b. Manually added contacts require at least one phone number. Once you have filled out one of the phone numbers, the other two will no longer be required.

Search Enter Manually My Favorites	
Enter Manually	
First Name	Anna
Last Name	Simmons
Company Name	
Email	@gmail.com
* Home Phone	Email is already in use, please enter a different one.
* Mobile Phone	
* Business Phone	
	Submit

Add Contact As : Master Electrician

c. In this example, the gmail account entered is already affiliated with a contact. This means you should return to the search screen to find that existing record rather than creating a new account.

Error Messages on the Contacts Page

There are three common errors that could happen from the Contacts step of your application. They are:

- 1. Contact does not have the required certifications.
 - a. This means that the permit type you are trying to apply for requires that one or more contact on the application has a certification or license flagged on their account.
 - b. If you manually added your contacts, that will guarantee this message as manually added contacts are not already in our system and have not yet been verified/flagged.
 - c. **Solution:** Please ensure you have searched for existing records for all of your contacts. If you are still getting the error, please contact your contractor to ensure that they have completed their Building Servies Registration with our office in order to get their license/s on file.
- 2. Email is already in use. Please use a different one.
 - a. This means that the contact you are trying to manually add to the system probably already has an existing account.
 - b. **Solution:** Please go to the Search page and search for them to find their account rather than creating a duplicate record.
- 3. Warning: An unexpected problem has been encountered. Please contact the agency in charge of this site and note the following reference number.
 - a. Most often, this error will happen if you are using a draft or template and it is out of date with current application requirements (for example, if you began your draft or template a month ago and we have since updated required contacts for this permit type). It can also happen if you have a contact affiliated with your application who has since been merged.
 - b. **Solution:** We periodically clear out existing drafts and templates in the system to reduce the risk of these error occurring, but if it happens to you please try the following:
 - i. Remove all contacts from your case and re-add them.
 - ii. Restart your application without a draft or template.



Step 4: More Info

The **More Info** page will look very different based on what you are applying for. This is where we collect all fields specifically related to this license/permit/plan type. Think of this page as the replacement of the paper forms you would have filled out before online applications.

Tips to keep in mind while filling out this page:

- 1. You must fill out all fields with a red asterisk. Make sure you scroll all the way to the bottom of the page.
- 2. Some of these fields may impact how your fees generate so please ensure that you fill this information out as accurately as possible.
- 3. Some of these fields will require that you f

Apply for Permit - E	Block Party				*REQUIRED
Locations	Туре	Contacts	4 More Info	5 Attachments	6 Review and Submit
MORE INFO					
General Info	*Name of Street to close off	Name of Street to close of	f is required.		Top Main Menu
	*From Intersection of	From Intersection of is rec	quired.		
	*To Intersection of	To Intersection of is requir	red.		
	*Event Date	Event Date is required.			
	Rain Date			#	

Step 5: Attachments

The **Attachments** page, like the contacts page, will include a tile for every attachment type that is required, as well as one at the end for any additional/optional attachments.



Step 6: Signature

Some, but not all, applications require a **Signature** at this point in the process. This includes an e-signature tool that helps you sign the agreement that accompanies the application.

 Note: You must type your name in the field to consent to electronically sign. You may then draw your signature in the box, OR you can toggle on the "Enable Type Signature" tool, at which point you type your name again to e-sign.

Locations	Туре	Contacts	More Info	Attachments	6 Signature	7 Review and Submi
SIGNATURE						
I understand the the restri	ictions on the permit a	nd am submitting this ap	plication in compliance	with Chapter 107 (Anima	ls) of the Code of the	City of Ann Arbor.
* Please type your name as	s consent to electronic	cally sign this application.				
Enable Type Signature						
Anna Simmons August, 12 2021						
X Dra	w Sigi	nature I	Here			
Clear						

Step 6 or 7: Review and Submit

Review and Submit: This page is your final chance to review your information is accurate before submitting your application:



Success!

Once you click Submit, you will be brought to a **Success Page** that your application was submitted, and you can then continue to your application dashboard to view details and track progress:



You have Successfully submitted your application through the STREAM portal!

- You will receive an email confirmation of your application, and another once your application is issued.
- By clicking on "continue to permit," you will be brought to your permit dashboard, where you can monitor your review progress and permit status, fees, inspections, and sub-permits.

Proceed to Dashboard

Once your application is submitted, you can continue to monitor the status of your application by logging into STREAM and viewing your case dashboard.

Learn more in the Monitor and Manage Your Work help guide.

Example Permit Dashboard with no balance due:

Permit Details Tab Elements	Main Menu					
				^		
Type:	Block Party	Status:	Submitted - Online	Project Name:		
IVR Number:	100525	Applied Date:	08/12/2021	Issue Date:		
District:		Assigned To:		Expire Date:		
Finalized Date:						
Description:						
Summary Locations	Fees	Reviews Inspections Attachments	Contacts Sub-Rec	ords More Info		
Progress		Workflow		Available Actions		
C)%	• Application Review [Clerks Permits Scheduled for 08/13/2021	& Licenses] - Started -			
)% ompleted	 Application Review [Clerks Permits Scheduled for 08/13/2021 Plan Review [Block Party] 	& Licenses] - Started -			
	ompleted Progress ot Started	 Application Review [Clerks Permits Scheduled for 08/13/2021 Plan Review [Block Party] Issue Permit 	& Licenses] - Started -			
	ompleted Progress ot Started	 Application Review [Clerks Permits Scheduled for 08/13/2021 Plan Review [Block Party] Issue Permit Confirm All Fees Paid & Close Permit 	& Licenses] - Started -			
	mpleted ompleted Progress ot Started	 Application Review [Clerks Permits: Scheduled for 08/13/2021 Plan Review [Block Party] Issue Permit Confirm All Fees Paid & Close Permit 	S. Licenses] - Started -	No Actions		
Co Co Co Co Fees	mpleted ompleted Progress ot Started	 Application Review [Clerks Permits: Scheduled for 08/13/2021 Plan Review [Block Party] Issue Permit Confirm All Fees Paid & Close Permit 	S. Licenses] - Started -	1 No Actions		
Fees \$0.00	mpleted ompleted Progress ot Started	 Application Review [Clerks Permits: Scheduled for 08/13/2021 Plan Review [Block Party] Issue Permit Confirm All Fees Paid & Close Permit 	S. Licenses] - Started -	No Actions		
Fees \$0.00	9% mpleted Progress ot Started	 Application Review [Clerks Permits- Scheduled for 08/13/2021 Plan Review [Block Party] Issue Permit Confirm All Fees Paid & Close Permit 	S. Licenses] - Started -	IN Actions		

Example License Dashboard with fees due:

License Number: CONT2	22-3000				Add to	Cart
 License cannot be pri License cannot be pri 	nted at this time. License has unpaid inted at this time. License has not be	l fees. en issued.				
License Details Tab Elements	s Main Menu					
License Details						
License Holder:		License Type:	Building Services Registration - Plumbing	Applied Date:	09/29/2022	
District:	Ward 1	Period Start Date:				
Issued By:	Administrator, System	Status:	Fees Due	Expiration Date:		
Description:	Contractor Registration					
Fees Attachments Fee Summary Remaining Fee Fee Summary	Contacts Holds Mo es Paid Fees Next Tab License D	ore Info etails Main Menu				
Total Fees: \$15.0	00 Paid Fees:	\$0.00	Unpaid Fees:	\$15.00	Add to Cart	
Remaining Fees					Sort Fee	~
Fee	Invoice		Computed	Amount Du	ie	
CL - Plumbing Contractor R	egistration INV-000		\$15.00	\$15.00		
Results per page 10 V 1	-1of1 << < 1 > >>					
Paid Fees					Sort Fee	~